

Morning Briefing

Pakistan resists IMF's carbon levy: |Economy

Pakistan on Friday pushed back against the IMF's demand to impose a carbon levy on petroleum products, coal, and internal combustion engine cars, which the global lender is advocating to discourage the use of fossil fuels. [Click here for more](#)

China gives Pakistan one-year extension on USD 2bn loan repayment: |Economy

In a major development, China rolled over USD 2bn loan to Pakistan for one year, confirmed the Ministry of Finance on Saturday. [Click here for more](#)

Analysts forecast seventh consecutive key policy rate cut by SBP: |Economy

As the Monetary Policy Committee (MPC) is set to meet on Monday, most analysts forecast a seventh consecutive rate cut by the SBP amid the first IMF review of a USD 7bn bailout. [Click here for more](#)

'Clear policies a must for crypto': |Economy

The President of the Hyderabad Chamber of Small Traders & Small Industry (HCSTSI), Muhammad Saleem Memon, has lauded the government's efforts to promote cryptocurrency and blockchain technology, calling it a potential game-changer for Pakistan's economy. [Click here for more](#)

KP seeks inclusion of its hydropower projects in IGCEP 2024-34: |Economy

The KPK government has sought the Power Minister's support to include two of its hydropower projects in the upcoming IGCEP 2024-34 as their exclusion contradicts the established criteria. [Click here for more](#)

Concerns mount as cotton output falls 34%: |Economy

Pakistan Business Forum (PBF) Chairman for South Punjab Malik Suhail Talat has expressed concern over the recent data released by Pakistan Cotton Ginners Association, which showed production of only 5.524mn bales in the cotton season 2024-25, a sharp decline from the previous year's harvest of 8.393mn bales. [Click here for more](#)

Net LIPI/FIPI Position		
	USD mn	CYTD
Foreign	-2.76	-48.62
Individuals	-1.35	7.6
Companies	3.3	35.18
Banks/DFIs	-0.38	19.63
MF	2.87	-40.11
Broker	-0.7	-5.2
Insurance	-0.41	28.12

FIPI Sector-wise	
	USD mn
E & P	-1.24
OMC	-0.56
Banks	-0.3
Tech	-0.12

Major Indices				
Index	Value	Change	FYTD	CYTD
KSE-100	114,399	+0.6%	+45.8%	+83.2%
SENSEX	74,499	+0.2%	-5.7%	+3.1%
Nikkei 225	36,887	-2.2%	-7.4%	+10.2%
Hang Seng	24,231	-0.6%	+37.8%	+42.1%
S & P 500	5,770	+0.6%	+5.5%	+21.0%
FTSE 100	8,664	+0.1%	+6.1%	+12.0%

Commodities			
	Unit	Price	Change
WTI	USD/bbl	66.62	-0.63%
Brent	USD/bbl	69.96	-0.57%
Coal	USD/ton	91.00	+1.17%
Gold	USD/oz	2,915.20	+0.04%
Silver	USD/oz	32.89	+0.23%
Rubber	USD/kg	1.90	+1.40

Inter-Bank Currency Rates			
	Last Close	Change	CYTD %
PKR/USD	279.9688	+0.05%	-0.67%
PKR/JPN	1.8958	+0.52%	-4.71%
PKR/THB	8.3151	+0.19%	+1.25%

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